

Council on Aging of Martin County, Inc. 1071 Se 10th Street Stuart, FL 34996 772-223-7800 www.coamc.org

Stock Transfer Procedures

To make a donation of publicly traded securities to the Council on Aging of Martin County, Inc., please use the following instructions:

- Please advise the Development Office of the Council on Aging of the following: date of transfer, number of shares/securities as well as the donor's name and address.
- Forward the following instructions to your broker:

DTC Number: 0418

Account Number: 431-05705-12 117

Account Name: The Council on Aging of

Martin County, Inc.

Brokerage Account Contact:

Ron Maslanka Citi Smith Barney

729 S. Federal Highway, Suite 300

Stuart, FL 34994-2936

(772) 283-7170 Fax (772) 286-6175

For more information, please contact:

Bonnie Ares Royster, CFRE

Director of Development (772) 223-7831 FAX (772) 288-2057 broyster@coamc.org

The Council on Aging of Martin County, Inc.

EIN# 52-1007762 1071 SE 10th Street Stuart, FL 34996